

### INDIAN INSTITUTE OF BANKING & FINANCE

# Invites Application for Diamond Jubilee and CH Bhabha Banking Overseas Research Fellowship (DJCHBBORF) – 2012 -2013

## **Scheme details**

The Diamond Jubilee Banking Overseas Research Fellowship was instituted by the Indian Institute of Banking & Finance in 1988 to commemorate its diamond jubilee year. The objective of the Fellowship is to provide the successful candidate an opportunity to undertake a research study on the latest developments in the field of banking and finance in India or abroad. Institute has modified the fellowship scheme. The highlights of the modified scheme are as under:

- 1. The research proposal needs to be vetted and recommended by a subject matter expert, having a Ph.D. degree attached to an institution having research credentials/operations.
- 2. In this connection, candidate can approach leading B-schools located near their place of posting.
- 3. Candidate may identify an institution near to their place of work and IIBF on its part also will request the identified institution to guide the candidate.
- 4. A scheme of compensation has been finalized for such supporting institution/professor, which will be conveyed to the respective institution in due course
- 5. Age limit for the candidates is not over 50 years.
- 6. Those candidates who have applied/awarded the fellowship earlier are not eligible for the scholarship.
- 7. The candidate applying for the scholarship should be a life member of the Institute and his/her application to be recommended by the employer (personnel department), which should be an Institutional member of the Institute.
- 8. Visit to foreign centres will be considered only if there is a necessity for the same, considering the availability of the material on the internet etc. Candidates should justify the need for such visits. Such trips will have to be specially approved by the interview panel/Institute.
- 9. Application (as per format enclosed), duly signed manually, to be submitted to the Institute before 15.12.2012. <u>Email copies will not be accepted.</u>
- 10. Institute reserves its right to award or withhold the fellowship based on the quality of proposals received and institute's decision will be final in the matter.
- 11. For other details refer the application format enclosed.
- 12. Institute would pay an honorarium of Rs.1.00 lac to the candidate on successful competition of the project.

Chief Executive Officer

Encl: Application form

### **INDIAN INSTITUTE OF BANKING & FINANCE**

Kohinoor City, Commercial-II, Tower-I, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Kirol Road, Off. L.B.S. Marg, Kurla (West), Mumbai 400 070

(An ISO 9001:2008 Certified Organisation)

# APPLICATION FOR DIAMOND JUBILEE AND CH BHABHA BANKING OVERSEAS RESEARCH FELLOWSHIP (DJCHBBORF) - 2012-2013

**Note:** i) Applicant's eligibility to enter for the Diamond Jubilee and CH Bhabha Banking Overseas Research Fellowship will be decided on the basis of the information he/she gives on the application form. It is, therefore, important that he/she provides full and accurate answers to all questions, otherwise the application will not be considered.

- ii) This application form should be filled in carefully and in legible handwriting or typewritten.
- iii) Incomplete forms will not be considered.
- iv) The last date for submitting forms will be **15.12. 2012**. The form should be forwarded to the above address.
- v) Please read the notes given at the end of this form, before filling it up.

# A. PERSONAL PARTICULARS (Kindly fill in Block Letters)

1	Full Name		
2	Date of Birth		
3	Age (as on <b>15.12.2012)</b> Years	Months	
4	Sex		
5	Marital Status		Photograph duly signed
6	Nationality		by the applicant to be affixed here.
7	Present Address		
	Office		
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	Fax no
	Residence Address for communication:
	Tel No Mobile No
8	Address & Relationship of persons to be contacted in India in case of emergency:
	e-mailTel no
	Mobile no
B. PARTICUL	ARS REGARDING ASSOCIATION WITH INDIAN INSTITUTE OF BANKING & FINANCE
1	Membership No
2	Whether fees for life membership have been paid
3	Year & Month of completion of JAIIB / Part I CAIIB / Part II
4	Whether completed Part I / JAIIB at first attempt
5	Whether completed Part II / CAIIB at the first attempt
6	Whether completed any other examinations conducted by the Institute, if yes
	Name of the examination/s
	Year of completion
7	Any award / prizes received for Institute's Examination



# C. ACADEMIC AND PROFESSIONAL PARTICULARS (Copies of the mark list and certificates of the examinations passed should be attached along with the form)

1 Graduate and Post graduate examinations only

Degree	University	Year of Passing	Class / Grade obtained with % of marks / points secured	Whether completed in one attempt	Distinction / rank secured

2	Details	of any other profession	al qualification	ns:		
3 sheet n (Prefer	nay be att	rincipal publications – b ached as Annexure 1, it be given to candidates v	space provid	raphs and articles with title, polled here is insufficient) ons to their credit.)	ublisher and d	ate. (A separate

# D. Employment History:

1	Date of joining the bank:				
2	Present position				
3	Grade / Scale				
4	Date of promotion to the present scale / grade				
5	Length of service as an Officer in the bank as on 15.12.2012				
6	Name & address of Central Office of the employer:				
	E-mail:Tel No:				
	Fax No:				
7.	Earlier employment (if any)				
8.	Positions held (in chronological order starting from the present to the beginning with rank / grade and period)				

Position	Institution / Dept	Period	Nature of Duty

E. PARTICU	ILARS OF THE PREVIOUS ENTRY / IES FOR THE FELLOWSHIP:				
1	Whether entered for previous competitions: Yes / No				
	If yes, please mention the year/s:				
2	Whether called for interview: Yes / No. If yes, please mention the year/s				
3	Subject/s of your study under the previous entry / entries:				
E DARTICI	U ADC OF THE PROPOSED RESEARCH STUDY FOR THE FELL OWSHIP.				
1 1	Title of your proposed Research Study under the Fellowship:				
2	Name of the country you would like to visit and reason thereof:				
3	A list of the names and addresses of banks / institutions proposed to be visited for your study and the purpose of the visits. (A separate sheet to be attached as Annexure II)				
3a	Name of the Institute at which you would like to conduct the research work in India				
4	Foreign language other than English known ( fluent / working knowledge)				
5	Outline your proposed study in not less than 1,000 words under the following headings:				
	a) Major objective/s & need for such a study.				
	b) Scope, framework & applicability of the study to our Banking Industry				
	c) Research methodology/ techniques to be followed				
	<ul> <li>Select bibliography / brief review of other relevant works in this area, if any (A Separate sheet to be attached as Annexure III)</li> </ul>				
6	Please give an account of specific project/ assignment with previous or present employer which is related to the subject for which this entry is submitted.				
7	Brief account of how your proposed research study will benefit Indian Banking Industry in general/ and your organization in particular.				

DECLARATION E	BY THE CANDIDATE			
I hereby certify that all the information given above evidence, if called upon to do so.	is correct and I undertake to produce all documentary			
	he Diamond Jubilee and CH Bhabha Banking Overseas and the rules, regulations and conditions governing the			
Place: Signature:				
Date:				
Certificate from	om the Employer			
(No applications will be considered unless it is forward	ed through the proper channel)			
We have examined the application from. The inform knowledge as per our records.	nation provided by him/her is correct to the best of our			
Place:	Signature:			
Date:	Name:			
Official Seal:	Designation			
Undertaking by t	he Research Guide			
	commend the same for award of the Diamond Jubilee and I undertake to guide the candidate in finalizing the final			
Place:	Signature: (Project Guide)			
Date:	Name:			
Seal of the Institution: Designation:				

#### **NOTES FOR APPLICANTS**

#### I The Objective of the Fellowship:

The Diamond Jubilee Banking Overseas Research Fellowship was instituted by the Indian Institute of Banking & Finance in 1988 to commemorate its diamond jubilee year. The objective of the Fellowship is to provide the successful candidate an opportunity to undertake a research study on the latest developments in the field of banking and finance in India or abroad.

### II Eligibility Criteria:

The applicants must:

- 1. hold a continuing membership of the Institute
- 2. be an officer in a bank / financial institution or any other body recognized as such by the Council of the Institute for membership purposes at least for five years at the time of application.
- 3. be not more than 50 years of age as on **15.12. 2012**
- 4. be at least a post graduate with an aggregate of 50% marks or equivalent grade or points form a recognized University in India or abroad.
- 5. be a Certificated Associate of the Institute (CAIIB)
- 6. Candidate must demonstrate sufficient prior interest / inclination in research.

#### III Application procedure:

- Applicants should attach all copies of relevant testimonials along with the form.
- 2. The thesis/study proposal should also be submitted along with the form.
- 3. Application to be forwarded to:

The Chief Executive Officer Indian Institute of Banking & Finance Kohinoor City, Commercial-II, Tower I, 2n & 3<sup>rd</sup> Floor, Off. L.B.S. Marg, Kurla (West), Mumbai 400 070

(Mark as APPLICATION FOR "DJCHBBORF" on envelope)

# IV Guidelines for the preparation of study/research proposal

The applicant must submit, along with the form, the thesis on any appropriate subject of his/her choice related to the latest developments in banking and finance. The quality and standard of the thesis will be considered in selecting the candidates to be called for the interview.

The thesis should be not **less than 1,000 words** must be typewritten on one side of the paper and each page should be numbered and the total number of words be stated on the last page. The use of headings for each section is recommended.

Thesis should cover all the points mentioned in the column **F** (page 6) in the application form. The thesis should be titled and a brief outline of the text should be written at the beginning.

#### V Selection Procedure:

a. The Institute will decide about the candidates to be called for interview on the basis of the quality of the thesis submitted, their qualifications, experience and background. Candidates selected for the interview will have to appear before the Committee appointed by the Institute for interview at Mumbai.

- b. In choosing the awardee, the Committee will consider the personality of the candidates, background, educational qualifications and professional experience, the likelihood of the candidate benefiting from the study abroad and his/her ability to make it useful to his/her Institution and /or to the Indian Banking System and also his/her capability of presenting thoughts clearly, precisely and persuasively in writing and orally to groups of senior management executive in the field of his/her study.
- c. In the matter of selection of candidates for the interview and the final selection of the awardee, the decision of the Institute will be final and no correspondence questioning the decision will be entertained form any quarter.
- d. It will be at the discretion of the Institute to withhold the Fellowship if the required standard is not attained.

#### VI Conditions for the award of the Fellowship:

The successful candidates will be offered the Fellowship subject to:

- a. his/her producing a 'No Objection' certificate form the employer
- approval of the candidate's itinerary by his/her employer and the Indian Institute of Banking & Finance
- c. his/her giving an undertaking to submit two typed detailed reports on his/her findings within three months of his/her return to India, publication rights in which would be reserved for 6 months by the Indian Institute of Banking and Finance, Mumbai

#### VII Financial arrangements:

- a. Outstation candidates coming for interview will be paid economy class airfare for their onward and return journeys on production of the relative bills, provided they are not reimbursed by the respective banks/ institutions.
- b. The winner of the Fellowship will be provided with the lowest fare economy class ticket for the shortest route from place of work to the place of visit abroad, in case a foreign visit is approved by the selection panel. The tickets will be booked by the Institute based on the itinerary submitted by the candidate. Spouse / family are strictly not to accompany the scholar during this visit.
- c. Foreign Exchange towards boarding, lodging and out of pocket expenses in the places of visit for a period between 4 weeks on a scale to be fixed by the Institute, which will be uniform irrespective of the cadre of the scholar.

#### VIII Other Conditions:

- a. The candidate will have to select a guide from the research institute for the entire period of the study. The Candidate has to indicate his/her preference of the Institute and Institute will endeavor to ensure a tie up for completing the project.
- b. A publishable report has to be submitted by the candidate within 4 months of completing the period of study/visit abroad, as the case may be.

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