

## Top Story 1

### India Doing Very Well

The Indian economy is performing strongly, with an expected growth rate of 6.5%, significantly outpacing the global average of around 3%. It is contributing approximately 18% to global growth—well above many developed nations. Authorities have expressed confidence in the country's economic fundamentals and its ability to sustain and improve this momentum. Despite external geopolitical remarks and pressures, India remains resilient. The central bank does not foresee any significant impact on domestic inflation from global tariff issues or geopolitical shifts. Even if energy supply sources need adjustment, measures are expected to be taken to protect consumers from rising costs, potentially through revised duties. The aspirational growth target remains higher than current projections, supported by a strong historical average. Overall, the outlook reflects a robust and determined economic path focused on stability, consumer protection, and global contribution, even in the face of external political and economic challenges.

<https://www.ndtv.com/india-news/india-doing-very-well-rbi-governor-on-trumps-dead-economy-jibe-9033821>

## Top Story 2

### Indian economy holds bright prospects in changing world order drawing on its inherent strength says RBI Governor

The monsoon season has been progressing well, and the approaching festival period is expected to bring renewed enthusiasm and buoyancy to economic activity. This positive domestic environment, supported by proactive policies, bodes well for India's near-term outlook. While global trade challenges persist, geopolitical uncertainties have eased, offering additional stability. Over the medium term, India's economy continues to hold bright prospects in the evolving global order. This optimism is underpinned by inherent economic strength, robust fundamentals, and adequate buffers. Domestic growth remains steady and largely aligns with earlier assessments, although some high-frequency indicators reflected mixed trends in recent months. Rural consumption has shown resilience, while urban consumption—particularly discretionary spending—remains subdued. Nevertheless, fixed investments, especially those driven by strong public sector capital expenditure, are actively supporting overall economic activity. Together, these factors point toward a sustained momentum for India's economic growth amidst global uncertainties.

[https://www.business-standard.com/markets/capital-market-news/indian-economy-holds-bright-prospects-in-changing-world-order-drawing-on-its-inherent-strength-says-rbi-governor-125080600683\\_1.html](https://www.business-standard.com/markets/capital-market-news/indian-economy-holds-bright-prospects-in-changing-world-order-drawing-on-its-inherent-strength-says-rbi-governor-125080600683_1.html)

## Economy

### India's global exports may take 1.87% hit, GDP impact minimal at 0.19%: PHDCCI

A recent analysis has indicated that a new 25% tariff on select Indian exports may result in a potential export loss of \$8.1 billion. However, the broader economic impact on India is expected to be minimal, amounting to just 1.87% of total global merchandise exports and a 0.19% dent in GDP. India remains the fastest-growing major economy, with a strong growth outlook ahead. To mitigate the impact, a strategic four-pronged approach is recommended: deepen market penetration through retail partnerships and diaspora networks; focus on product development by co-creating high-value variants and India-branded offerings; diversify export destinations towards new markets; and explore joint ventures and offshore hubs to strengthen global presence. Despite the tariff challenge, India's export capabilities remain strong. Electronics exports have grown at over 50% CAGR in recent years, and agricultural products continue to see double-digit global growth, showcasing India's resilience and adaptability in the global trade landscape.

<https://www.cnbctv18.com/economy/india-global-exports-may-take-hit-gdp-impact-minimal-phdcci-19649678.htm>

## Market

### India's financial inclusion surges as RBI's Index hits 67 in 2025

India's financial inclusion has made remarkable progress, with the Financial Inclusion Index (FI-Index) rising to 67 in 2025, reflecting a significant 24.3% increase since 2021. This growth spans all three sub-indices—Access, Usage, and Quality—highlighting improved access to financial services, increased usage of digital transactions, and enhanced financial literacy. Key government schemes have played a pivotal role in this transformation, bringing banking, insurance, and pension services to underserved populations. Initiatives have empowered women, small entrepreneurs, and marginalized communities through credit access, insurance, and pension enrollment. Digital infrastructure has expanded significantly, with a high volume of real-time payment transactions contributing to broader usage. Targeted campaigns have promoted financial literacy and fraud awareness, while the government continues to push for full saturation of inclusion schemes across the nation. These collective efforts align with India's goal of inclusive development, reinforcing its commitment to ensuring equitable financial access for all citizens.

<https://ddnews.gov.in/en/indias-financial-inclusion-surges-as-rbis-index-hits-67-in-2025/>

## Finance

### Indian economy contributing more to global growth than US:

On August 7, 2025, Reserve Bank of India (RBI) Governor Sanjay Malhotra stated that India is contributing more to global economic growth than the United States. Speaking at the post-Monetary Policy Committee (MPC) press conference, Malhotra addressed comments made by former U.S. President Donald Trump, who recently referred to the Indian economy as “dead.” Dismissing the remark, Malhotra emphasized India’s strong performance, noting that according to the International Monetary Fund (IMF), India is projected to grow at 6.5% in FY26, while global growth is expected to average around 3%. He added that India’s contribution to global GDP growth is approximately 18%, compared to less than 11% by the United States. Highlighting the country’s robust fundamentals and strong macroeconomic indicators, Malhotra expressed confidence that India will continue to play a key role in shaping the global economy. He reaffirmed the RBI’s commitment to supporting sustained, inclusive growth and financial stability.

[https://www.business-standard.com/finance/news/india-contributes-more-to-global-gdp-than-us-says-rbi-governor-malhotra-125080601483\\_1.html](https://www.business-standard.com/finance/news/india-contributes-more-to-global-gdp-than-us-says-rbi-governor-malhotra-125080601483_1.html)

## Investment

### Marcos to Indian businesses: PH investment environment most open, liberal

Indian business leaders have been encouraged to invest in a foreign market that has declared its investment environment as the most open and liberal it has ever been. At a recent business roundtable in New Delhi, the foreign head of state emphasized the strength of the strategic partnership with India, particularly in trade and investment. He highlighted that both nations are among Asia's fastest-growing economies, driven by youthful, skilled populations and a shared commitment to building resilient, innovation-led growth models. A joint working group on trade and investment will be formed, with plans to further divide it into sector-specific groups to foster focused discussions and actionable outcomes. Government officials will facilitate these efforts, addressing requirements from both sides to support progress. Additionally, steps are being taken toward a Preferential Trade Agreement with India to establish a stable and mutually rewarding framework for deeper economic cooperation and integration in the future.

<https://www.gmanetwork.com/news/money/economy/955023/marcos-to-indian-businesses-ph-investment-environment-most-open-liberal/story/>

Metric	05th Aug. 2025	06th Aug 2025	Change	Metric	05th Aug. 2025	06th Aug 2025	Change
USDINR	87.92	87.88	-0.04	NIFTY 50	27410	27390	-20
EURINR	102.95	102.88	-0.07	BSE Sensex	88155.9	88120	-35.9
GBPINR	122.4	122.3	-0.1				
JPYINR	61.14	61.12	-0.02				