Top Story 1

India's growth to remain resilient despite global uncertainty

India's growth is expected to remain resilient, supported by rising capital expenditure and a strong recovery in domestic consumption. A global investment firm highlighted that the country is benefiting from supply chain reorientation, which is boosting production capacity. The firm also noted that trade agreements under discussion, including one with a major global economy, appear promising and could further enhance India's position. The current government continues to prioritize strengthening relations with strategic global partners, adding to the nation's geopolitical significance. A positive outlook is maintained, particularly due to India's robust domestic market, with notable potential in key sectors such as consumer, financial services, and healthcare. The firm reported that gains from portfolio companies and direct investments across major global markets—including India—have contributed to the overall growth in its portfolio value. India's share in the firm's total portfolio has now increased, reflecting continued confidence in the country's long-term economic prospects.

https://www.financialexpress.com/policy/economy/indias-growth-to-remain-resilient-despite-global-uncertainty-temasek/3908746/

Top Story 2

India is going to become a \$10 trillion economy soon: Børge Brende, President & CEO WEF

India stands poised for a new era of digital-driven economic expansion. With its current momentum, the country could soon evolve into a \$10 trillion economy, provided it maintains a steady annual growth rate of 6–7%. This optimistic outlook is grounded in the nation's youthful population, expanding digital infrastructure, and its growing influence in global value chains. However, achieving this milestone requires more than just economic momentum. Continued efforts in policy reforms—particularly in deregulation, infrastructure development, and smoother inter-state cooperation—are essential. These structural improvements will enhance efficiency, attract greater investment, and foster a more competitive environment. As India strengthens its position on the global stage, these reforms will be critical in unlocking its full geopolitical and economic potential. With the right focus, India is not just on a path of growth, but on the verge of transformation into a leading global economic powerhouse. The future will depend on consistent, inclusive, and forward-thinking governance.

WEF's Borge Brende: India May Soon Become A \$10 Trillion Economy With Reform Push

Economy

Overseas investors make close to \$100 billion from India investments

Income repatriated by overseas investors from Indian assets—spanning traded securities such as bonds and equities as well as direct stakes in operating firms—rose to almost \$100 billion, underscoring India's status as a global investment destination. The total returned to foreign shareholders in the most recent fiscal year reached \$97.7 billion, up from \$87.5 billion the previous year, central bank data show. Profits came from dividends, interest and other returns on debt, equity and fixed-income instruments. Rising gross foreign direct inflows supported these earnings, while portfolio allocations to Indian bonds benefited from inclusion in a widely tracked global index, boosting demand and lowering domestic yields. Although the bank did not specify the exact sources of dividend and profit streams, a large share was tied to private-equity exits recorded as investment income. Robust debt performance complemented solid equity gains, further reinforcing international confidence in India's financial markets and bolstering its growth narrative.

https://economictimes.indiatimes.com/news/economy/finance/overseas-investors-make-close-to-100-billion-from-india-investments/articleshow/122347648.cms?from=mdr

Market

India offers domestic circular battery economy worth \$3.5 billion by 2030

India has the potential to build a circular battery economy worth \$3.5 billion by 2030, driven by increasing demand for electric vehicles, consumer electronics, and energy storage systems. Currently, only 1% of end-of-life lithium-ion batteries are recycled into usable materials, highlighting both a pressing environmental issue and a significant economic opportunity. A recent report outlines a strategic blueprint to develop this ecosystem, emphasizing the transformative impact of systematic interventions in the battery recycling value chain. With the right policies and infrastructure in place, the sector could generate up to 41,000 green jobs by 2030. Key recommendations include improving collection systems, enhancing recycling technologies, and incentivizing formal sector participation. Unlocking this potential would not only reduce environmental risks and import dependence but also position the nation as a leader in sustainable battery management. The report emphasizes the urgency of action to tap into this emerging green economy.

https://auto.economictimes.indiatimes.com/news/industry/india-offers-domestic-circular-battery-economy-worth-3-5-billion-by-2030/122345310

Finance

RBI Floating Rate Savings Bonds 2025: Safe Investment Option With 8.05% Interest

With fixed deposit (FD) interest rates trending downward, many individuals are exploring safer alternatives to grow their savings. One such option is floating rate savings bonds, which offer a reliable and secure way to earn better returns. These bonds provide a higher interest rate compared to most traditional FDs, making them an attractive choice for conservative investors. The key advantage lies in their floating interest rate, which adjusts periodically to reflect market conditions, helping investors benefit from potential rate hikes.

Additionally, these bonds are backed by the central financial authority, ensuring a high level of security for the invested capital. They come with a fixed tenure and pay interest at regular intervals, allowing for consistent income. While the interest earned is taxable and there may be a lock-in period, the safety and relatively higher returns make them a compelling option for those looking to safeguard their savings without exposing themselves to market volatility.

https://www.thehansindia.com/business/rbi-floating-rate-savings-bonds-2025-safe-investment-option-with-805-interest-986604

Digitalization

Government Introduces Digital Service Books For Civil Servants Nationwide

In a major step toward administrative modernization, the government has introduced Digital Service Books for all public sector employees. This initiative replaces traditional paper files with secure, digital records, allowing staff to access key information such as leave balances, career history, and transfers through online portals and mobile apps. Employees can now view, download, and share their records anytime, simplifying HR processes and eliminating the need for physical visits for tasks like loan applications, pension paperwork, and transfers. The shift empowers individuals with greater control over their data and faster access to services. Cybersecurity measures ensure data privacy and compliance, while dedicated IT support, webinars, and manuals are helping users adapt smoothly. This digital transformation is more than a technological upgrade—it enhances public sector efficiency, streamlines workflows, and supports the broader e-governance agenda. With benefits such as convenience, transparency, and portability, it marks a significant move toward a more responsive and efficient administrative system.

https://www.bwpeople.in/article/government-introduces-digital-service-books-for-civil-servants-nationwide-562927

Metric	08th July 2025	09th July 2025	Change	Metric	08th July 2025	09th July 2025	Change
USDINR	86.55	86.62	0.07	NIFTY 50	26260	26340	80
EURINR	100.05	100.28	0.23	BSE Sense	85480.4	85710.85	230.45
GBPINR	119.38	119.65	0.27				
JPYINR	60.25	60.3	0.05				