

Top Story 1

India's economy to grow at 6.5% through 2027 despite Trump tariffs

India is expected to maintain stable economic momentum over the next few years despite potential global trade disruptions. The country's diversified export base is likely to cushion the impact of external tariff-related challenges and provide resilience against shifts in global economic policies. Forecasts indicate that India will continue to be one of the strongest-performing large economies, with growth projected to remain around 6.5% over the coming period. This outlook reflects steady domestic demand, ongoing investment activity, and structural reforms that support long-term economic expansion. Even in an environment of global uncertainty, India is seen as having the capacity to navigate external pressures through a mix of robust consumption, a broad export mix, and improving macroeconomic fundamentals. The overall assessment suggests that India's growth trajectory will remain strong, supported by economic diversification and the country's ability to adapt to evolving global conditions.

<https://economictimes.indiatimes.com/news/economy/indicators/indias-economy-to-grow-at-6-5-through-2027-despite-trump-tariffs-moodys/articleshow/125292104.cms?from=mdr>

Top Story 2

GDP likely to grow 7.2% in Q2 FY26, driven by private consumption

India's economy is projected to grow by about 7.2% in the second quarter of the current financial year, with private consumption emerging as the main driver of demand. Growth in this period is supported by rising real incomes across households, a resilient services sector, and stronger goods exports aided by a favourable base. Inflation has eased faster than expected, helping boost purchasing power and sustaining consumption momentum. However, nominal GDP growth is estimated to have dipped below 8%, which may affect government revenue trends and pose challenges for fiscal planning. On the supply side, lower input costs have supported overall activity despite global uncertainty. Investment demand is also expected to have expanded at a healthy pace, supported by consistent public-sector capital spending. Consumption would have been even stronger if not for certain deferred purchases linked to tax-related changes. Overall, the economy continues to display strong domestic-driven resilience.

https://www.business-standard.com/economy/news/gdp-likely-to-grow-7-2-in-q2-fy26-driven-by-private-consumption-ind-ra-125111200575_1.html

Economy

Design firm Figma taps India's creator economy

As India's creator ecosystem expands rapidly, a major global design platform has strengthened its presence by opening a new office in Bengaluru, offering strong support to creators working across design and technology. India has become one of its largest user bases, with millions of design files created by highly collaborative teams. Adoption of new tools on the platform has also been exceptionally strong, reflecting India's growing digital creativity and tech readiness. The company is currently hiring across customer-facing and community-focused functions, with plans to gradually expand into product and engineering roles due to India's deep talent pool. Design is increasingly being viewed as a strategic priority, especially as AI tools make basic work more uniform and organizations seek differentiation through superior user experiences. A recent survey indicates that senior leaders across functions see measurable business impact from design. The platform also has an active creator community in India with large membership and frequent engagement.

<https://timesofindia.indiatimes.com/city/bengaluru/design-firm-figma-taps-indias-creator-economy/articleshow/125282311.cms>

Market

October CPI Inflation Bears Testimony To GST Rate Cut Benefits; Will It Give RBI More Headroom To Continue With A Soft Monetary Policy

India's retail inflation continued to ease in October, driven largely by the impact of recent GST rate cuts that reduced prices across a wide range of goods and services. CPI inflation fell to 0.25%, while food inflation remained deeply negative for the fifth consecutive month, offering relief to households. The decline was supported by a favourable base effect and lower prices of essentials such as vegetables, fruits, cereals, and other daily-use items. Improved monsoon performance, healthy crop sowing, strong reservoir levels, and adequate foodgrain stocks further strengthened the inflation outlook. With inflation trending downward, monetary policy conditions have become more flexible. The central bank now projects a softer inflation path for the upcoming financial year, supported by benign food prices and the full impact of GST rationalization. Core inflation also remains contained, opening additional space for growth-supportive policy measures going forward.

<https://zeenews.india.com/economy/october-cpi-inflation-bears-testimony-to-gst-rate-cut-benefits-will-it-give-rbi-more-headroom-to-continue-with-a-soft-monetary-policy-2983655.html>

Finance

India steps into the tech cockpit

The financial services sector is undergoing unprecedented disruption and innovation, driven by regulatory shifts, technology breakthroughs, and a growing base of digitally savvy investors. At the center of this transformation is India, emerging as a strategic leader in shaping the future of financial technology. The country’s differentiator lies in combining AI with its vast talent pool and human ingenuity to unlock technology’s full potential. This unique approach is helping India not only adopt AI rapidly but also humanize its application in financial services. The nation is now at a defining inflection point, positioned as a key driver of global financial innovation. India is evolving from being merely a services hub to the “cockpit” where strategic decisions and innovation are steered. Its ambitious transition aims to elevate Indian-led companies into the ranks of the world’s top technology firms, solidifying India’s central role in the next generation of global fintech.

<https://economictimes.indiatimes.com/tech/artificial-intelligence/headline-india-steps-into-the-tech-cockpit-democratisation-of-finance-tokenisation-and-ai/articleshow/125258363.cms?from=mdr>

Investment

India Urges 15-Fold Increase In Adaptation Finance As COP30 Opens In Belém

India has called for a significant increase in global adaptation finance, emphasizing that current funding levels are insufficient to help vulnerable nations cope with worsening climate impacts. Speaking on behalf of major developing-country blocs, India urged developed nations to step up commitments under the Paris Agreement, including stronger implementation of Article 9.1, which obligates financial support for developing economies. Highlighting adaptation as a survival issue for billions, India stressed that funding must rise nearly 15-fold to meet growing needs. The delegation underlined that public finance should form the backbone of climate action, warning against overreliance on private sector investments that may leave poorer nations behind. India also reaffirmed the principles of equity and common but differentiated responsibilities, cautioning against unilateral climate-related trade measures. It called for ambitious outcomes on the Global Goal on Adaptation, supporting global programs and roadmaps to ensure fair and inclusive climate transitions, as the world faces rising temperatures, geopolitical tensions, and uneven progress on emission reductions.

<https://goemkarponn.com/india-urges-15-fold-increase-in-adaptation-finance-as-cop30-opens-in-belem/>

Metric	11-Nov-2025 Rate	12-Nov-2025 Rate	Change
USDINR	₹88.6983	₹88.5941	-0.1042 ₹
EURINR	₹102.5435	₹102.4984	-0.0451 ₹
GBPINR	Not available	Not available	—
JPYINR	Not available	Not available	—
NIFTY 50	Data NA	25,875.80	—
BSE Sensex	Data NA	84,466.51	—